

#### SBEC SUGAR LIMITED



#### 17.10.2025

To, The Manager BSE Ltd. 25th floor, P.J. Towers, Dalal Street, Mumbai – 400 001

Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Newspaper Advertisements in relation to Open Offer to public shareholders (as defined under offer letter) of the Company under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### SCRIP CODE: 532102

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has published newspaper advertisements on 17th October 2025, regarding the recommendations of the Company's Independent Director Committee in relation to the Open Offer for public shareholders, as defined in the offer letter. The advertisements were published in Financial Express (English – All editions), Jansatta (Hindi – All editions) and Mumbai Lakshadeep (Marathi – Mumbai Edition).

This Open Offer is being made by SBEC Systems (India) Limited (the "Acquirer") along with the persons acting in concert (PACs): Moderate Leasing & Capital Services Limited, A To Z Holding Private Limited, Longwell Investments Private Limited, Mr. Jayesh Modi, Mrs. Kumkum Modi, and Mr. Umesh Kumar Modi. The Open Offer is in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations"), for the acquisition of equity shares in the Company.

Copies of newspaper clippings are attached.

We request you to kindly take the same on record.

Thanking You, For SBEC Sugar Limited

Ankit Bisht Company Secretary & Compliance Officer Encl: A/a

REGD. OFFICE: VILLAGE LOYAN, MALAKPUR, BARAUT, DISTT. BAGHPAT-250 611 (U.P.) TEL.: 01234-259206, 259273

CIN: L15421UP1991PLC019160 E-mail: investors@sbecsugar.com, admin.malakpur@sbecsugar.com

प्रधान कार्यालय: एचडीएफसी बैंक हाउस, सेनापित बापत मार्ग, लोअर परेल (वेस्ट), मुम्बई-400013 अंचल कार्यालयः एचडीएफसी बैंक लिमिटेड, विशेष प्रचालन विभाग, भतल, गलाब भवन, 6 बहादुर शाह जफर मार्ग, दिल्ली-110002

ई-नीलामी बिक्री सचना

अचल सम्पत्तियों की बिक्री के लिए ई-नीलामी के लिए सार्वजनिक बिक्री सूचना प्रतिभृति हित (प्रवर्तन) नियम 2002 के नियम 8(6) के प्रावधानों के साथ पठित वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत

बैंक के पास गिरवी रखी गई अचल संपत्ति की बिक्री के लिए ई-नीलामी बिक्री सुचना। एतद्वारा जनसामान्य को तथा विशेष रूप से कर्जदार( रों)/बंधककर्ता( ओं)/जमानती( यों) को सचित किया जाता है कि वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पनर्निर्माण तथा प्रतिभृति हित प्रवर्त्तन अधिनियम 2002 की धारा 13(2) के अंतर्गत जारी मांग के अनुपालन में बैंक के बकाए तथा नीचे वर्णित ब्याज की वसूली के लिए उसकी बिक्री करने के अधिकार के साथ एचडीएफसी बैंक लिमिटेड के प्राधिकृत अधिकारी के रूप में अधोहस्ताक्षरी ने निम्नलिखित ऋण खाताओं में निम्नलिखित संपत्तियों का अधिग्रहण कर लिया है तथा ऋणधारक द्वारा उसके भुगतान में विफलता के बाद उक्त नियमावली के नियम 8 के साथ पठित उक्त अधिनियम

उसकी बिक्री का प्रस्ताव करते हैं। नीचे वर्णित सम्पत्ति की वेब पोर्टल https://www.bankeauctions.com के माध्यम से ई-नीलामी द्वारा की जाएगी। अचल सम्पत्तियों का विवरण/खाते/राशि/ईएमडी/आदि का विवरण

की धारा 13 (4) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए बैंक के बकाए की वसुली के लिए अधोहस्ताक्षरी "जहां है जैसे है, जो है यही है, जो कुछ भी है वही है तथा उपचार रहित आधार" पर

क्र.	शाखा तथा	सम्पत्ति के	सम्पत्ति का विवरण	मांग सूचना के	निरीक्षण	आरक्षित मूल्य
सं.	खाता/कर्जदार	बंधककर्ता तथा		अनुसार राशि	की तिथि	ईएमडी
	का नाम	जमानती का नाम		माँग सूचना की तिथि	एवं समय	संभिद्धा वृद्धि राशि
1.	एचडीएफसी बैंक	बंधककर्ता /गारंटरः	मद संख्या 1 संपत्ति, खसरा संख्या 94, खाता	₹. 2,42,21,583.21	15.11.2025	<b>ਜ.</b> 6,00,00,000/−
	लिमिटेड, दिल्ली	श्री मन मोहन सिंह और	संख्या 141, खसरा संख्या 201, क्षेत्रफल 0.453	मांग सूचना की तिथिः 28-02.2025 मेसर्स राजी ट्रेडिंग	10.30 बजे	₹. 60,00,000/-
	मेसर्स राजी ट्रेडिंग	श्री सुशील कुमार वंजारा	और 0.470 हेक्टेयर, ग्राम- बिलखौरा, पोस्ट-	कंपनी के खाते के लिए 28.02.2025 तक बकाया	पूर्वा. से	₹. 1,00,000/-
	कंपनी और मेसर्स	और श्री सूरजीत सिंह और	सुजानपुर, तहसील खैर, चड़ौस गौमत रोड,	रु. 1,19,70,915.07 मांग सूचना की तिथिः 28-02.2025	11.30	
	सहेली साड़ी शोरूम	श्री आशीष सिंह वंजारा	अलीगढ़ उत्तर प्रदेश 202141, क्षेत्रफल 48760.92	मेसर्स सहेली साड़ी शोरूम के खाते के लिए 28.02.2025 तक	बजे पूर्वा.	14
	और मेसर्स प्रधान	और श्री राहुल सिंह और	वर्ग फुट।	बकाया रु. 1,55,51,607.28 मांग सूचना की तिथिः	ई-नीलामी की ति	थ एवं समय : 20.11.202 <b>5</b>
		सुश्री रूवी सिंह और	उपर्युक्त बंधक संपत्तियां मेसर्स सहेली साड़ी शोरूम	28-02.2025 मेसर्स प्रधान जी साड़ी शोरूम और मेसर्स	को 10.30 बजे	पूर्वा. से 11.30 बजे पूर्वा.
	जी साड़ी शोरूम	सुश्री ममता और श्री सरोज	और मेसर्स प्रधान जी साड़ी शोरूम और मेसर्स	सतनाम साड़ी सेंटर के खाते के लिए 28.02.2025 तक		
	और मेसर्स सतनाम	देवी और सुश्री दुलारी	सतनाम साड़ी सेंटर के खाते में क्रॉस-	बकाया, ऋण खाते के तहत पूर्ण और अंतिम भुगतान की तिथि	बोलियां पाप्त	होने की अन्तिम तिथि :
	साड़ी सेंटर	देवी और	कोलैटरलाइज्ड हैं।	तक लागत और व्यय के साथ आगे का ब्याज		ते 4.00 <b>ब</b> जे अप. तक
	্থায়িন	। इत पाधिकारी का नाम⊅फो	। ਜ ਜਂ∠ਵੰ–ਸੇਲ ਆਵੰਵੀ ∙ शੀ ਸ਼ੀਸ਼ਜ਼ਾश ਸ਼ਾਸ਼ਵ	s, मोबाइल : 9310110525, somnath.pandeyl	(a)hdfebank (	rom
	ગાબપૃ	ता आजिजारा जा गाग/जा	न नाउँ र नदा आहुआ : आ सामनाव पार्क	5, 11419(1 . 3310110325, 30mmath.pandey1	white bank.	OIII

नियम एवं शर्ते :

HDFC BANK

We understand your world

1. ई-नीलामी "जैसा है जहां है. जो है यही है. जो भी वहां है तथा उपचार-रहित आधार" पर आयोजित की जा रही है।

2. इच्छक बोलीदाता को वेबपोर्टल https://hdfcbank.auctiontiger.net पर ईएमडी के विवरणों तथा दस्तावेजों को जमा करना होगा (युजर आईडी तथा पासवर्ड https://hdfcbank.auctiontiger.net पर नाम पंजीकत कर निःशुल्क प्राप्त किया जा सकता है) लागिन आईडी एवं पासवर्ड के माध्यम से ईएमडी का भुगतान अधोलिखित खाताः 57500000904261, खाता नामः DFSO TRANSITORY ACCOUNT, लाभभोगी का नामः एचडीएफसी बैंक लि., आईएफएससी कोडः HDFC0000240 में एनईएफटी/ आस्टीजीएस द्वारा या एचडीएफसी बैंक लि., खाता नं. 57500000904261 के पक्ष में देय डिमांड डाफ्ट द्वारा ऊपर तालिका में वर्णित तिथि को 4.00 बजे अप. या उससे पूर्व किया जाएगा। कृपया ध्यान दें कि ईएमडी राशि के रूप में चेक स्वीकार नहीं किये जायेंगे।

3. प्राधिकृत अधिकारी के सर्वोत्तम ज्ञान और जानकारी के अनुसार, संपत्ति कर, सोसायटी बकाया, बिजली बकाया आदि जैसे वैधानिक देय राशि सहित संपत्तियों के संबंध में बैंकों के रिकॉर्ड के अनुसार प्रकट किए जाने के अलावा कोई ऋणभार या दावा नहीं है। हालांकि बैंक किसी भी सांविधिक देय/ऋणभार/नगर निगम बकाया / बिजली बकाया, शुल्क / कर बकाया आदि, यदि कोई हो, राशि के लिए जिम्मेदार नहीं होगा और यह खरीदार की देयता होगी। इच्छक बोलीदाताओं को संपत्तियों के भार, शीर्षक के बारे में अपनी स्वतंत्र जांच करनी चाहिए और निरीक्षण करके खद को संतुष्ट करना चाहिए। संपत्तियों का निरीक्षण कपर उल्लिखित तिथि और समय पर सख्ती से किया जा सकता है।

4. इच्छुक बोलीदाता जिन्होंने ईएमडी जमा कर दी है और लॉगिन आईडी और पासवर्ड बनाने, डेटा अपलोड करने, बोली जमा करने, ई-बोली प्रक्रिया पर प्रशिक्षण आदि में सहायता की आवश्यकता है, वे हमारे सेवा प्रदाता मेसर्स ई-प्रोक्योरमेंट टेक्नोलॉजीज प्राइवेट लिमिटेड (ऑक्शनटाइगर), बी-705, वॉल स्ट्रीट-क्क ओरिएंट क्लब के सामने, गुजरात कॉलेज के पास, एलिस ब्रिज, अहमदाबाद-360006 गुजरात (भारत) हेल्पलाइन नंबर: 9265562818/9265562821/079-6813 6342/6869, श्री राम शर्मा मोबाइल: 8000023297, हेल्पलाइन ई-मेल आईडी: support@auctiontiger.net तथा ramprasad@auctiontiger.net से संपर्क कर सकते हैं और संपत्ति से संबंधित किसी भी प्रश्न के लिए कार्य दिवसों के दौरान कार्यालय समय के दौरान (सबह 10 बजे से शाम 5 बजे तक) ऊपर बताए अनुसार अधिकृत अधिकारी से संपर्क कर सकते हैं।

5. उच्चतम बोली एचडीएफसी बैंक लिमिटेड के अनुमोदन के अधीन होगी। अधिकृत अधिकारी किसी भी विशिष्ट संपत्ति, संपत्ति/यों की संख्या या सभी के संबंध में बिना कोई कारण बताए सभी या किसी भी प्रस्ताव/बोली को स्वीकार/अस्वीकार करने या नीलामी को रद्द करने का अधिकार सुरक्षित रखता है। उसका निर्णय अंतिम और बाध्यकारी होगा।

6. संभावित बोलीदाता को नीलामी में शामिल संपत्ति से संबंधित सभी मुकदमों का संज्ञान लेना चाहिए, जिसमें ऋण वसूली अधिकरण के समक्ष दायर प्रतिभृतिकरण आवेदन (यदि कोई हो) भी शामिल है। उसे नीलामी में शामिल संपत्ति से संबंधित सभी मामलों की स्वतंत्र रूप से जाँच करनी चाहिए और बोली प्रस्तुत करने से पहले उनका संज्ञान लेना चाहिए।

7. (विस्तृत नियम और शर्ते कृपया हमारी वेबसाइट www.hdfcbank.com और www.bankeauctions.com पर देखें)

दिनांक: 17.10.2025, स्थान: दिल्ली

प्राधिकृत अधिकारी, एचडीएफसी बैंक लिमिटेड।

# SBEC SUGAR LIMITED

Registered Office: Loyan Malakpur, Teh: Baraut Baghpat, Uttar Pradesh, India, 250611 Corporate Identification Number ("CIN"): L15421UP1991PLC019160 Tel No.: 011-42504878; Email: investors@sbecsugar.com, Website: http://www.sbecsugar.com

Recommendations of the Committee of Independent Directors ("IDC") of SBEC Sugar Limited ("Target Company") on the Open Offer (as defined below) made by SBEC Systems (India) Limited (hereinafter referred to as "Acquirer") along with Moderate Leasing & Capital Services Limited ('PAC-1'), A To Z Holdings Private Limited ('PAC-2'), Longwell Investment Private Limited ('PAC-3'), Jayesh Modi ('PAC-4'), Kumkum Modi ('PAC-5'), Umesh Kumar Modi ('PAC-6'), to the Eligible Shareholders of the Target Company ("Shareholders"), under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers)

1.	Date	16 <sup>th</sup> October, 2025				
2.	Name of the Target Company (TC)	SBEC Sugar Limited				
3.	Details of the Open Offer pertaining to the TC	Open offer for the acquisition of up to 1,23,90,009 (one crore twenty-three lakhs ninety thousand and nine fully paid-up equity shares of the Target Company having face value of INR 10 each (Indian Rupees Ten ("Equity Shares"), representing 26.00% of the Voting Share Capital of the Target Company, at a price of 21.19/- (Rupees Twenty One and Nineteen Paisa Only) inclusive of interest amount of ₹ 11.19 (Rupees E and Nineteen Paisa only) per share ("Offer Price") from the Eligible Shareholders of the Target Compactompliance with the requirements under the SEBI (SAST) Regulations ("Open Offer").  The public announcement dated 2 <sup>nd</sup> June, 2025 ("PA"), the detailed public statement published on 9 <sup>th</sup> June,				
		("DPS"), the draft letter of offer dated 16 <sup>th</sup> June, 2025 ("DLOF"), and the letter of offer dated 14 <sup>th</sup> October, 202 ("LOF") have been issued by 3Dimension Capital Services Limited ("Manager to the Offer") on behalf of the Acquirer and PACs.				
4.	Name(s) of the Acquirer and PACs with the Acquirer	Acquirer: SBEC Systems (India) Limited PAC-1: Moderate Leasing & Capital Services Limited PAC-2: A To Z Holdings Private Limited PAC-3: Longwell Investment Private Limited PAC-4: Jayesh Modi PAC-5: Kumkum Modi PAC-6: Umesh Kumar Modi				
5.	Name of the Manager to the Open Offer	3Dimension Capital Services Limited Registered Address: K-37/A, Basement, near Kailash Colony Metro Station, Kailash Colony, New Delhi, Delhi 110048 CIN: U65923DL2001PLC113191 Contact Person: Mr. Rhydham Kapoor Tel. No.: 011-40196737 Website.: https://3dcsl.com Email: delhi@3dcsl.com SEBI Registration Number: INM000012528 Validity Period: Permanent Registration				
6.	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	b. Mr. Pramod Kumar Gupta(Member) c. Mr. Adhish Sharma(Member) d. Ms. Mohi Kumari (Member) e. Mr. Rohit Chawdhary (Member) f. Ms. Preeti Aggarwal				
	IDOM A LA L	Three independent directors were present in the meeting.				
7.	IDC Member's relationship with the TC (Director, equity shares owned, any other contract/ relationship), if any	All members of the IDC are independent directors on the board of directors of the Target Company.  None of the members of the IDC hold any equity shares or other securities of the Target Company or have a contract/relationship with the Target Company other than their appointment as independent directors of target Company.				
8.	Trading in the equity shares/ other securities of the TC by IDC Members	None of the members of the IDC have traded in any of the equity shares/ securities of the Target Company dur the:  (a) 12 months period preceding the date of the PA; and				
9.	IDC Member's relationship with the Acquirer and PACs (Director, equity shares owned, any other contract/ relationship), if any.	<ul> <li>(b) period from the date of the PA and till the date of this recommendation.</li> <li>None of the members of the IDC are on the board of the Acquirer/ hold any equity shares of the Acquirer or have any contract/ relationship with the Acquirer, except for the following:         <ul> <li>(a) Mr. Ajay Kumar Aggarwal is also the Independent Director in the SBEC Systems (India) Ltd. (Acquirer)</li> </ul> </li> </ul>				
10.	Trading in the equity shares/ other securities of the Acquirer and PACs by IDC Members	None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirer during the 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of recommendation.				
11.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has perused the PA, DPS, DLOF and LOF issued by the Manager to the Offer on behalf of the Acquand PACs, in connection with the Open Offer.  Based on the above, the IDC is of the opinion that the Offer Price of INR 21.19/- (Rupees Twenty One Nineteen Paisa Only) inclusive of interest amount of ₹ 11.19 (Rupees Eleven and Nineteen Paisa only) share ("Offer Price") is in accordance with the applicable regulations of the SEBI (SAST) Regulations				
12.	Summary ofreasons for recommendations	appears to be fair and reasonable.  IDC Members have taken into consideration and reviewed the following Offer Documents for making recommendation:				
		<ul> <li>(a) The Public Announcement dated Monday, June 02, 2025, ("Public Announcement")</li> <li>(b) Detailed Public Statement dated Saturday, June 07, 2025, in connection with this offer, Published on bell of Acquirer and PACs on Monday, June 09,2025, in Financial Express (English Daily) (All Editions), Jansa (Hindi Daily) (All Editions), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition). ("Detailed Publistatement")</li> <li>(c) Draft Letter of Offer dated Monday, June 16, 2025 filed and submitted with SEBI pursuant to provisions Regulation 16(1) of the SEBI (SAST) Regulations. ("Draft Letter of Offer")</li> <li>(d) The Letter of Offer along with form of acceptance and form SH-4 dated Tuesday, October 16, 2025. ("Let of Offer")</li> </ul>				
		The Offer Price is in terms of Regulation 8(2) of the SEBI (SAST) Regulations. Based on the review of afore Offer Documents, the IDC Members have the view that the Offer Price is in line with the parameters prescri				

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respects, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

by SEBI in the SEBI (SAST) Regulations.

investors@sbecsugar.com

None

None

IDC held on 16th October, 2025.

For and on behalf of the Committee of the Independent Directors of SBEC Sugar Limited

The Shareholders of the Target Company are advised to independently evaluate the Open Offer, market

performance of equity shares and take an informed decision about tendering the Equity Shares held by them in

the Open Offer. Further, Eligible shareholders, should independently review the Letter of Offer dated 14th

This statement of recommendation will be available on the website of the Target Company at:

The recommendations were unanimously approved by the members of the IDC present at the meeting of the

October, 2025, including risk factors described therein before taking any decision in relation to this offer.

Date: 16th October, 2025

Place: New Delhi

14.

15.

Details of voting pattern

Details of Independent Advisors, if any

Any other matter to be highlighted

Ajay Kumar Aggarwal Chairperson - Committee of Independent Directors DIN: 00632288

हिंदुजा हाउसिंग फाइबैंस शाखा कार्यालयः दूसरी मंजिल, डी-59/103, डी-4, आशा कुंज महमूरजंज रोड, सिगरा, वाराणसी, यूपी-221010 रएलएम ब्रजेश अवस्थी- 9918301885, सीएलएम श्री दुर्जेश सिंह 8858455634

वह इस समाचार पत्र में दिनांक 14.10.2025 को कर्जदारग गवेदन संख्या UP/ABD/PLPR/A000000300, श्री पप्पू पी पुत्र श्री पुन्नी लाल, श्रीमती अलका यादव पत्नी श्री पष्पू प्रकाशित कब्जा सूचना के विज्ञापन के संदर्भ में जेसमें कब्जा की तिथि असावधानीवश 27-09-2025 के रूप प्रकाशित की गई है जबकि सही कब्जा की तिथि आवेदन संख्या UP/ABD/HNDA/A000000342, श्री तनवीर खान पुत्र श्री नसीम खान, श्रीमती जुलियट थॉम्पसन पत्नी श्री नसीम खान जेलमें कब्जा की तिथि असावधानीवश 26-09-2025 के रूप प्रकाशित की गई है जबकि सही कब्जा की तिथि 08-10-2025 훈니 अन्य सभी विवरण यधावत रहेंगे दिनांकित : 1769:10925025. प्राधिकृत अधिकारी,

"IMPORTANT"

स्थान : इलाहाबाद हिंदूजा हाउसिंग फाइनेंस लिमिटेड

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies. associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

प्रोटियम फाइनेंस लिमिटेड Protium (पूर्व में ग्रोथ सोर्स फाइनेंशियल टेक्नोलॉजीज लिमिटेड के नाम से) निरलोन नॉलेज पार्क (एनकेपी) बी-2, सातवीं मंजिल, पहाड़ी गांव, ऑफ वेस्टर्न एक्सप्रेस हाईवे, कामा इंडस्ट्रियल एस्टेट, गोरेगांव (पूर्व), मुंबई, महाराष्ट्र- 400063 सार्वजनिक सचना (प्रतिभित हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के तहत) वित्तीय आस्तियों के प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 की धारा 13 (2) के तहत नोटिस की प्रतिस्थापित सेवा।

नीचे उल्लिखित कर्जदारों को नोटिस दिया जाता है कि चंकि उन्होंने प्रोटियम फाइनेंस लिमिटेड (जिसे पहले ग्रोथ सोर्स फाइनेंशियल टेक्नोलॉजीज लिमिटेड के नाम से जाना जाता था और उससे पहले ग्रोथ सोर्स फाइनेंशियल टेक्नोलॉजीज प्राइवेट लिमिटेड के नाम से जाना जाता था) से प्राप्त क्रेडिट सविधा के पुनर्भगतान में चक की है। उनकी ऋण क्रेडिट सुविधा को आरबीआई दिशानिर्देशों के अनुसार एनबीएफसी की पुस्तकों में गैर-निष्पादित परिसंपत्तियों के रूप में वर्गीकृत किया गया है। इसके बाद, एनबीएफसी ने वित्तीय परिसंपत्तियों के प्रतिभृतिकरण और पुनर्निर्माण और प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (सरफैसी अधिनियम) की धारा 13 (2) के तहत नीचे उल्लिखित संबंधित कर्जदारों को उक्त कर्जदारों के अंतिम ज्ञात पते पर मांग नोटिस जारी किए हैं, जिसमें उन्हें नीचे दिए गए विवरण के अनुसार, संबंधित नोटिस/नोटिस की तारीख से 60 दिनों के भीतर संबंधित मांग सूचना/ओं में उल्लिखित राशि तथा नीचे उल्लिखित राशि पर संविदात्मक दर पर अतिरिक्त ब्याज, व्यय, लागत, शुल्क आदि का भुगतान करने के लिए कहा गया। हालाँकि, प्रतिभृति हित (प्रवर्तन) नियम, 2002 (सरफैसी नियम) के नियम 3 के अनुसार इस प्रकाशन के माध्यम से भी हमारे द्वारा सर्विस की जा रही है।

ऋण खाता सं., कर्जदार तथा सह-कर्जदारों का नाम तथा पता	एनपीए की तिथि
हण खाता संख्या- GS097EEL2322250	31.07.2025
कर्जदार), 1. श्री राम किराना, इसके स्वामी संदीप अग्रवाल पुत्र दुली चंद अग्रवाल के माध्यम से, 2.	मांग सूचना की तिथि
सह-कर्जदार) कविता अग्रवाल पत्नी संदीप अग्रवाल, संदीप अग्रवाल पुत्र दुली चंद अग्रवाल,	21 सितम्बर, 2025
ताः –प्रोपराइटर संदीप अग्रवाल, भूतल, दुकान संख्या 12, मीडिया मैजेस्टिक टावर, प्लॉट संख्या 14, हसनपुर, गोवापुर, कौशाम्बी, गाजियाबाद 201010, उत्तर प्रदेश 201010, पताः फ्लैट संख्या 379, प्रथम तल, आशा पुष्प विहार,	निम्नलिखित तिथि तक कुल बकाया देय (रु.) *
वेक्टर 14, कौशाम्बी, साहिबाबाद, गाजियाबाद, उत्तर प्रदेश 201010, पताः फ्लैट संख्या 378, प्रथम तल, आशा पुष्प वहार, सेक्टर 14, कौशाम्बी, साहिबाबाद, गाजियाबाद, उत्तर प्रदेश 201010, पताः 242, मिंट टावर, कौशांबी यानी गहिबाबाद पीओ आईई साहिबाबाद जिला गाजियाबाद उत्तर प्रदेश गाजियाबाद, उत्तर प्रदेश 201010	21 सितंबर 2025 तक रु. 1,02,45,122.34 (रुपये एक करोड़ दो लाख पैंतालीस हजार एक सौ बाईस और चौंतीस पैसे मात्र)

प्रतिभृत संपत्तियों बंधक संपत्तियों का विवरण – चल संपत्ति यों का विवरण:– दुकान नं. 1 और 2, भृतल, क्षेत्रफल 96 वर्ग मीटर, कॉम्प्लेक्स मीडिया मैजेस्टिक टॉवर में, प्लॉट नं. 14, खसरा नं. 350, आवासीय कॉलोनी कौशाम्बी, गांव हसनपुर भोवापुर, परगना लोनी, तहसील और जिला गाजियाबाद, उत्तर प्रदेश; (इसके बाद 'उक्त संपत्ति' के रूप में संदर्भित), सीमाएं: पर्वः सड़क 6,10 मीटर चौड़ी, पश्चिम: भिम जीडीए, उत्तरः सड़क 9 फीट चौड़ी, दक्षिण: सड़क 100 फीट चौड़ी

हम यहां कर्जदार से आह्वान करते हैं कि वह इस नोटिस की तारीख से 60 दिनों के भीतर जारी किए गए संबंधित मांग सूचना में बताई गई अधिक विशिष्टताओं की बकाया राशि. साथ ही उस पर अतिरिक्त ब्याज और लागत. शल्क, खर्च आदि का भगतान करें। हम उक्त अधिनियम की धारा 13(4) और लाग नियमों के तहत उक्त कर्जदार(रों)/सह-कर्जदार(रों)/कानूनी वारिस(सों)/कानूनी प्रतिनिधियों के उपरोक्त प्रतिभृत संपत्ति/अस्थायी संपत्ति के खिलाफ कार्रवाई करने के लिए स्वतंत्र होंगे, जो आपकी अपनी लागत और परिणाम तथा जोखिम पर प्रतिभत संपत्ति को परी तरह से कब्जा लेने और बेचने तक सीमित नहीं है।

कृपया ध्यान दें कि सरफेसी अधिनियम की धारा 13(13) के अनुसार, आप सभी को बैंक की पूर्व लिखित सहमित के बिना उपरोक्त प्रतिभूत संपत्तियों को बिक्री, पट्टे या अन्यथा स्थानांतरित करने से प्रतिबंधित किया गया है। आपके द्वारा उक्त धारा का कोई भी उल्लंघन सरफेसी अधिनियम की धारा 29 और/या इस संबंध में किसी अन्य कानुनी प्रावधान के तहत निर्धारित दंडात्मक प्रावधानों को लागु करेगा।

कृपया ध्यान दें कि अधिनियम की धारा 13 की उप–धारा (8) के अनुसार, यदि प्रोटियम फाइनेंस लिमिटेड द्वारा किए गए सभी लागतों, शुल्कों और खर्चों सहित प्रोटियम फाइनेंस लिमिटेड की बकाया राशि बिक्री या हस्तांतरण के लिए निर्धारित तिथि से पहले किसी भी समय प्रोटियम फाइनेंस लिमिटेड को प्रस्तुत की जाती है, प्रतिभृत परिसंपत्ति को प्रोटियम फाइनेंस लिमिटेड द्वारा बेचा या हस्तांतरित नहीं किया जाएगा, और उस प्रतिभृत परिसंपत्ति के हस्तांतरण या बिक्री के लिए प्रोटियम फाइनेंस लिमिटेड द्वारा कोई और कदम नहीं उठाया जाएगा।

तिथि : 17.10.2025, स्थान : गाजियाबाद, उत्तर प्रदेश

कृते प्रोटियम फाइनेंस लिमिटेड (अधिकृत अधिकारी)

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# LKP FINANCE LIMITED

Corporate Identity Number: L65990MH1984PLC032831

Our Company was originally incorporated in the name and style of 'Elkaypee Merchant Financing Private Limited' on May 5, 1984 by the Registrar of Companies, Bombay (ROC) under the provisions of Companies Act, 1956. Subsequently, the name of the Company was changed to 'LKP Merchant Financing Private Limited' and a fresh Certificate of Incorporation was issued on February 13,1986 by the ROC. Pursuant to conversion of status of the Company to a public limited company, the Company's name was changed to LKP Merchant Financing Limited on February 13, 1986. Subsequently, Company's name was further changed to LKP Finance Limited and a fresh Certificate of Incorporation was issued by the ROC on August 27, 2008. For details of changes in name and registered office of our Company, see "General Information" on page 36 of the Letter of Offer.

> Registered Office: 203. Embassy Centre, Nariman Point, Mumbai 400 021, Maharashtra, India; Tel: +91 22 40024785 / 40024786 Fax: +91 22 22874787

Corporate Office: 201, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New Delhi 110 034, India; Tel: +91 11 43094300

Contact Person: Ruby Chauhan, Company Secretary & Compliance Officer Email: |kpfinance|td@gmail.com Website: www.lkpfinance.com

#### OUR PROMOTERS: HINDON MERCANTILE LIMITED AND KAPIL GARG

ISSUE OF UP TO 27,93,027 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 450 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 440 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 12568.62 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 (SIX) RIGHTS EQUITY SHARES FOR EVERY 27 (TWENTY - SEVEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, SEPTEMBER 11, 2025 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE NO. 67 OF THE LETTER OF OFFER

\*Assuming full subscription with respect to Rights Equity Shares

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Thursday, September 18,2025. Out of the total 802 Applications for 48,19,441 Rights Equity Shares, 157 Applications for 1,33,736 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 645 for 47.67,387 Rights Eguity Shares, which was 170.69% of the number of Rights Issue Size under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on October 10, 2025 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to the Issue, the Rights Issue Committee of the Company on October 11, 2025 has approved the allotment of 27,93,027 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment. The promoters have renounced their entitlement in favour of specific investors. There were 19 Specific Investors whom had filed applications for subscription aggregating to

1. After removing technical rejections (details of which are given in the subsequent paragraphs), the total number of valid applications eligible to be considered for allotment were as detailed below:

Cotooous		Gross			ctions/Parti	al Amount	Valid		
Category	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)
Eligible Equity Shareholders	611	4326077	1946734650	14	96006	6445800	597	4311753	1940288850
Fraction	0	0	0	0	0	0	0	0	0
Renouncees	191	493364	222013800	143	37730	16978500	48	455634	205035300
Total	802	4819441	2168748450	157	133736	23424300	645	4767387	2145324150

2. Summary of Allotment in various categories is as under:

Category	Number of Allottees	Number of Equity Shares Allotted - against REs	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted
ligible Equity Shareholders	597	1958753	797224	2755977
enouncees	48	37050	0	37050
Total	645	1995803	797224	2793027

Promoter Holding: The Promoter shareholding as on record date (i.e. Thursday, September 11, 2025) was 61.21 % (i.e. 7693380 Equity Shares) and it will be 50.08% (i.e. 7693380 Equity Shares) after the allotment date. The details are as under:

SI. No	Name of the Promoter	Shares held as on the Record Date	RE allotted	Renounced to Specific Investors	RE Applied	Additional Shares Applied	Total Shares Applied	Total Shares Allotted
1	Hindon Mercantile Limited	7676655	1705923	1705923	0	0	0	0
2	Kapii Garg	16725	3,716	3,716	0	0	0	0
	Total	7693380	1709639	1709639	0	0	0	0

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on October 16, 2025. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on October 13, 2025 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to Axis Bank Limited, the Banker to the Issue, on October 13, 2025. The listing application was filed with BSE on October 13, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on October 15. 2025. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA accounts" on page 89 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about October 17, 2025. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on October 14, 2025

## INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filled with SEBI in terms of SEBI ICDR Regulations. The Letter of Offer has been submitted to SEBI for information purposes only.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures Disclaimer Clause of BSE" on page 63 of the Letter of Offer.

"BSE Limited ("the Exchange") has given vide its letter dated August 26, 2025, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company; and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or

otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever"

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.



ADROIT CORPORATE SERVICES PRIVATE LIMITED 18-20, Jaferbhov Industrial Estate, Makayana Road, Marol Naka, Andheri (East), Mumbai

registration. There will be no public offering of Rights Equity Shares in the United States.

400 059, Maharashtra India Telephone: +91 22 42270400; Contact Person: Mr. Sandeep Shinde

Email: sandeeps@adroitcorporate.com; Website: www.adroitcorporate.com; Investor Grievance ID: info@adroitcorporate.com SEBI Registration No.: INR000002227



**RUBY CHAUHAN** COMPANY SECRETARY & COMPLIANCE OFFICER

Registered Office: 203, Embassy Centre, Nariman Point, Mumbai 400 021, Maharashtra. India; Tel: +91 22 40024785 / 40024786 Fax: +91 22 22874787 Corporate Office: 201, 2nd Floor, Best Sky Tower, Netaji Subhash Place, Pitampura, New

Delhi 110 034, India; Tel: +91 11 43094300 Email: kpfinanceltd@gmail.com Website: www.lkpfinance.com.

Corporate Identification Number: L65990MH1984PLC032831

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 67 of the Letter of Offer.

For LKP FINANCE LIMITED

**Ruby Chauhan** 

Date: 16/10/2025 Company Secretary & Compliance Officer Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the company at www.lkpfinance.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares

described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from

Place: Mumbai

# **FINANCIAL EXPRESS**

#### 360 ONE PRIME LIMITED

CIN: U65990MH1994PLC080646

Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Tel: (91-22) 4876 5600; Fax: (91-22) 4341 1895

Email id: nbfc-compliance@360.one | Website: https://www.360.one/wealth/prime

wealth 360 K

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

360 ONE PRIME LIMITED ("the Company) hereby informs that the Unaudited Financial Results for the guarter and half year ended September 30, 2025 ("Results") have been reviewed by the Audit Committee and approved by the Board at their respective meetings held on October 15, 2025 and the Limited Review has been carried out by M/s. Kalyaniwalla & Mistry LLP, Chartered Accountants, the Statutory Auditors of the Company.

In compliance with the provisions of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended from time to time), the full format of the Results is available on the Stock Exchange website viz. www.bseindia.com and on the Company's website at https://www.360.one/wealth/prime. The same can also be accessed by scanning the Quick Response Code provided below:

Further, pursuant to the SEBI circular dated June 05, 2025, the Annual Report of the Company for the financial year 2024-25 is available online on the website of the Company i.e. https://www.360.one/wealth/prime and the same can also be downloaded from the link https://bit.ly/4634bSJ.

Scan the QR code to view Financial Results on Website of

Place: Mumbai

Date: October 15, 2025



Scan the QR code to view Financial Results on Website of **BSE** Limited



By Order of the Board For 360 ONE Prime Limited Sd/-

Himanshu Jain Whole Time Director & CEO DIN:02052409



Edelweiss House, Off C.S.T Road, Kalina, Mumbai – 400098

NOTICE

RECORD DATE FOR DISTRIBUTION UNDER INCOME DISTRIBUTION CUM CAPITAL WITHDRAWAL OPTION (IDCW OPTION)

NOTICE is hereby given that Edelweiss Trusteeship Company Limited, Trustee to Edelweiss Mutual Fund, has approved declaration of IDCW Options under the following Schemes of Edelweiss Mutual Fund, as per the details given below:

Name of the Scheme/Plan/Option	Amount of IDCW*	Record Date	NAV per unit as on October 15, 2025 (Face Value ₹ 10 per unit)	Face Value per unit
Edelweiss Balanced Advantage Fund - Direct Plan Monthly IDCW Option	0.18		27.08	
Edelweiss Balanced Advantage Fund - Regular Plan Monthly IDCW Option	0.18		21.85	
Edelweiss Equity Savings Fund - Direct Plan Monthly IDCW Option	0.08	Thursday,	16.5639	<b>=</b> 10.00
Edelweiss Equity Savings Fund - Regular Plan Monthly IDCW Option	0.08	October 23, 2025**	14.5567	₹ 10.00
Edelweiss Aggressive Hybrid Fund - Regular Plan IDCW Option	0.20		27.7	
Edelweiss Aggressive Hybrid Fund - Direct Plan IDCW Option	0.20		34.23	

Pursuant to payment of IDCW, the NAV of the aforementioned IDCW Options of the Schemes will fall to the extent of payout and statutory levy, if any.

\*Distribution of the above IDCW is subject to availability of distributable surplus as on the Record Date and as reduced by the amount of applicable statutory levy, if any. Considering the volatile nature of the markets, the Trustee reserves the right to restrict the quantum of IDCW upto the per unit distributable surplus available under the Schemes on the Record Date in case of fall in the market.

\*\*or the immediately following Business Day if that day is a Non-Business Day.

All Unit holders whose name appears in the Register of Unit holders of the aforementioned IDCW Options of the Schemes as at the close of business hours on the Record Date shall be eligible to receive the IDCW so declared.

Investors are requested to take note of the above.

Place: Mumbai Date: October 16, 2025

For Edelweiss Asset Management Limited (Investment Manager to Edelweiss Mutual Fund) Sd/-Radhika Gupta

**Managing Director & CEO** 

(DIN: 02657595)

OTHERS

TOTAL

For more information please contact: Edelweiss Asset Management Limited (Investment Manager to Edelweiss Mutual Fund) CIN: U65991MH2007PLC173409

Registered Office & Corporate Office: Edelweiss House, Off C.S.T Road, Kalina, Mumbai – 400 098.

Tel No: +91 22 4097 9737, Toll Free No. 1800 425 0090 (MTNL/BSNL), Non Toll Free No. 91 40 23001181, Fax: +91 22 40979878, Website: www.edelweissmf.com

> MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

# SBEC SUGAR LIMITED

Registered Office: Loyan Malakpur, Teh: Baraut Baghpat, Uttar Pradesh, India, 250611 Corporate Identification Number ("CIN"): L15421UP1991PLC019160 Tel No.: 011-42504878; Email: investors@sbecsugar.com, Website: http://www.sbecsugar.com

Recommendations of the Committee of Independent Directors ("IDC") of SBEC Sugar Limited ("Target Company") on the Open Offer (as defined below) made by SBEC Systems (India) Limited (hereinafter referred to as "Acquirer") along with Moderate Leasing & Capital Services Limited ('PAC-1'), A To Z Holdings Private Limited ('PAC-1') 2'), Longwell Investment Private Limited ('PAC-3'), Jayesh Modi ('PAC-4'), Kumkum Modi ('PAC-5'), Umesh Kumar Modi ('PAC-6'), to the Eligible Shareholders of the Target Company ("Shareholders"), under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

2.	Name of the Target Company (TC)	SBEC Sugar Limited
3.	Details of the Open Offer pertaining to the TC	Open offer for the acquisition of up to 1,23,90,009 (one crore twenty-three lakhs ninety thousand and nine only fully paid-up equity shares of the Target Company having face value of INR 10 each (Indian Rupees Ten only ("Equity Shares"), representing 26.00% of the Voting Share Capital of the Target Company, at a price of IN 21.19/- (Rupees Twenty One and Nineteen Paisa Only) inclusive of interest amount of ₹ 11.19 (Rupees Eleve and Nineteen Paisa only) per share ("Offer Price") from the Eligible Shareholders of the Target Company, is compliance with the requirements under the SEBI (SAST) Regulations ("Open Offer").  The public announcement dated 2 <sup>nd</sup> June, 2025 ("PA"), the detailed public statement published on 9 <sup>th</sup> June, 202 ("DPS"), the draft letter of offer dated 16 <sup>th</sup> June, 2025 ("DLOF"), and the letter of offer dated 14 <sup>th</sup> October, 202 ("LOF") have been issued by 3Dimension Capital Services Limited ("Manager to the Offer") on behalf of the Acquirer and PACs.
4.	Name(s) of the Acquirer and PACs with the Acquirer	Acquirer: SBEC Systems (India) Limited PAC-1: Moderate Leasing & Capital Services Limited PAC-2: ATo Z Holdings Private Limited PAC-3: Longwell Investment Private Limited PAC-4: Jayesh Modi PAC-5: Kumkum Modi PAC-6: Umesh Kumar Modi
5.	Name of the Manager to the Open Offer	3Dimension Capital Services Limited Registered Address: K-37/A, Basement, near Kailash Colony Metro Station, Kailash Colony, New Delhi, Delhi 110048 CIN: U65923DL2001PLC113191 Contact Person: Mr. Rhydham Kapoor Tel. No.: 011-40196737 Website.: https://3dcsl.com Email: delhi@3dcsl.com SEBI Registration Number: INM000012528 Validity Period: Permanent Registration
6.	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	a. Mr. Ajay Kumar Aggarwal (Chairperson) b. Mr. Pramod Kumar Gupta (Member) c. Mr. Adhish Sharma (Member) d. Ms. Mohi Kumari (Member) e. Mr. Rohit Chawdhary (Member) f. Ms. Preeti Aggarwal  Three independent directors were present in the meeting.
7.	IDC Member's relationship with the TC (Director, equity shares owned, any other contract/ relationship), if any	All members of the IDC are independent directors on the board of directors of the Target Company.  None of the members of the IDC hold any equity shares or other securities of the Target Company or have at contract/relationship with the Target Company other than their appointment as independent directors of the Target Company.
8.	Trading in the equity shares/ other securities of the TC by IDC Members	None of the members of the IDC have traded in any of the equity shares/ securities of the Target Company duri the:  (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
9.	IDC Member's relationship with the Acquirer and PACs (Director, equity shares owned, any other contract/relationship), if any.	None of the members of the IDC are on the board of the Acquirer/ hold any equity shares of the Acquirer or ha any contract/ relationship with the Acquirer, except for the following:  (a) Mr. Ajay Kumar Aggarwal is also the Independent Director in the SBEC Systems (India) Ltd. (Acquirer)
10.	Trading in the equity shares/ other securities of the Acquirer and PACs by IDC Members	None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirer during the: 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of the recommendation.
11.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has perused the PA, DPS, DLOF and LOF issued by the Manager to the Offer on behalf of the Acquir and PACs, in connection with the Open Offer.  Based on the above, the IDC is of the opinion that the Offer Price of INR 21.19/- (Rupees Twenty One a Nineteen Paisa Only) inclusive of interest amount of ₹ 11.19 (Rupees Eleven and Nineteen Paisa only) is in accordance with the applicable regulations of the SEBI (SAST) Regulations a appears to be fair and reasonable.
12.	Summary ofreasons for recommendations	IDC Members have taken into consideration and reviewed the following Offer Documents for making the recommendation:  (a) The Public Announcement dated Monday, June 02, 2025, ("Public Announcement")  (b) Detailed Public Statement dated Saturday, June 07, 2025, in connection with this offer, Published on behof Acquirer and PACs on Monday, June 09,2025, in Financial Express (English Daily) (All Editions), Jansai (Hindi Daily) (All Editions), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition). ("Detailed Public Statement")  (c) Draft Letter of Offer dated Monday, June 16, 2025 filed and submitted with SEBI pursuant to provisions Regulation 16(1) of the SEBI (SAST) Regulations. ("Draft Letter of Offer")  (d) The Letter of Offer along with form of acceptance and form SH-4 dated Tuesday, October 16, 2025. ("Lett of Offer")  The Offer Price is in terms of Regulation 8(2) of the SEBI (SAST) Regulations. Based on the review of aforese Offer Documents, the IDC Members have the view that the Offer Price is in line with the parameters prescribely SEBI in the SEBI (SAST) Regulations.  The Shareholders of the Target Company are advised to independently evaluate the Open Offer, mark performance of equity shares and take an informed decision about tendering the Equity Shares held by them
13.	Details of voting pattern	the Open Offer. Further, Eligible shareholders, should independently review the Letter of Offer dated 1-October, 2025, including risk factors described therein before taking any decision in relation to this offer.  This statement of recommendation will be available on the website of the Target Company a investors@sbecsugar.com  The recommendations were unanimously approved by the members of the IDC present at the meeting of the statement of the
	5-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	IDC held on 16 <sup>th</sup> October, 2025.
1/	Details of Independent Advisors, if any	None
14.	Any other matter to be highlighted	None

Regulations

For and on behalf of the Committee of the Independent Directors of SBEC Sugar Limited

Date: 16th October, 2025 Place: New Delhi

Ajay Kumar Aggarwal Chairperson - Committee of Independent Directors DIN: 00632288

continued from previous page.

CATEGORY FIS/BANKS MF'S

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Alloca pe Appli	ır	allotte	on of ees to cants	Total No. of shares allocated/ allotted
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10	0)	(11)
8	50,000	1	0.40	50.000	1.85	1,227.09	1,227	58	0	1	8*
9	78,000	1	0.40	78,000	2.88	1,227.09	1,227	-	0	1	
10	94,000	1	0.40	94,000	3.47	1,227.09	1,227	- 4	0	1	2
11	1,05,000	1	0.40	1,05,000	3.88	1,227.09	1,227		0	1	-
12	2,00,000	1	0.40	2,00,000	7.39	1,227.09	1,227		0	1	
	<b>Grand Total</b>	251	100.00	27,06,000	100.00	3,08,000					3,08,000

Allocation to QIBs excluding Anchor Investors (After Technical Rejections): The Basis of Allotment to QIBs, who have bid at Issue Price of Rs. 127 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e., for 6,15,000 Equity shares the total number of shares allotted in this category is 6.15.000 Equity Shares to 2 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI	VC'S	TOTAL
QIBs	0	0	0	3,79,000	0	2,36,000	0	6,15,000

Allocation to Anchor Investors (After Technical Rejections): The Company received 06 Anchor Investors Application Forms from 06 Anchor Investors for 9.67,000 Equity Shares. Such 06 Anchor Investors through 06 Anchor Investor Application Forms were allocated 9.23,000 Equity Shares at a price of Rs. 127/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 11,72,21,000/-. The category wise details of the Basis of Allotment are as under:

ANCHOR	0	0	0	4,93,000	2,72,000	1,58,000	0	9,23,000
1961 FOR 1971	July cry anoch v 1975	CONTRACTOR OF THE	Shakes With Little	W. million Calendar	Ten recount.	istally and	Tay Marie 1	Cent Market Market

NBFC'S

equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e., for 1,62,000 shares the total number of shares allotted in this category is 1,62,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1,62,000	1	100.00	1,62,000	100.00	1,62,000	1:1	1,62,000
Total	1	100.00	1,62,000	100.00	1,62,000		1,62,000

The Board of Directors of the Company at its meeting held on October 15, 2025 has approved the Basis of Allotment of Equity Shares as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for Issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email ID's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 16, 2025. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to October 15, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within Three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated October 15, 2025 ("Prospectus") filed with Registrar of Companies, Chandigarh.

# INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Maashitla Securities Private Limited at www.maashitla.com . All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



#### **REGISTRAR TO THE ISSUE** MAASHITLA SECURITIES PRIVATE LIMITED

451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, India. Telephone: 011-4781432

E-mail: investor.ipo@maashitla.com Investor Grievance E-mail: investor.ipo@maashitla.com

Website: www.maashitla.com

Contact Person: Mr. Mukul Agrawal

SEBI Registration No.: INR000004370

For SK Minerals & Additives Limited

Date: October 16, 2025 Place: Khanna, Punjab

Mohit Jindal Chairman & Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SK MINERALS & ADDITIVES LIMITED

SK Minerals & Additives Limited is proposing, subject to market conditions, public Issue of its equity shares and has filed the Prospectus dated October 15, 2025 with the Registrar of Companies, Chandigarh. The Prospectus is available on the website of SEBI at www.sebi.gov.in. the website of the Book Running Lead Manager at www.khambattasecurities.com, website of the BSE at www.bseindia.com and website of our Company at www.skminerals.net. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 35 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

#### **TENDER NOTICE**

Sealed item rate tenders are invited from experienced Contractors for Structural Repairs, Waterproofing, Painting Need base Plumbing and other Civil Works of

Udyan III Co-Op. Hsg. Soc. Ltd situated at Tungwa Village, Kishanlal Marwah Road. Kurla (West), Mumbai-400072 Tender can be collected from Consultant's Office -

17/10/2025 to 29/10/2025 between 10.00 am to 5.00 pm Tender Submission date -31/10/2025 at Society office between 10.00 am to 6.30 pm Cost of Tender Document-Rs. 5,000/- Cash (Non-Refundable)

M/S AARYAN CONSULTANTS 12, Shree Krishna Commercial Centre, 6, Udyog Nagar off S.V. Road, Goregaon (West), Mumbai: - 400 104. Mobile No. 8291313259

#### जाहीर सूचना

बाद्वारे सुबना देण्यात येते की, स्वर्गीय भास्कर ज ास्कर श्रोताराम रमाणी हे जागा *क.*१७०६, ाजला. इंटरफेस हाइट्स. सी. को-ऑपरेटिव्ह हौसिंग मोसायटी लि., लिंक रोड, नालाड (पश्चिम), नुंबई-०००६४ येथील जागेचे मालक आहेत. यांचे २६ ज ०२४ रोजी निधन झाले. श्री. श्रोतेश भास्कर रनाण स्वर्गीय पास्कर उर्फ भास्कर शांतारान रनाणी यां-नुक्या यांनी त्यांच्या नावे बोअर्स हस्तांतरित करण्याकरि

त्यांनी दिनांक १५ ऑक्टोबर, २०२५ रोजी सोसायर्ट भार्यालयात नोंदणीकृत हरूतांतरण दस्तावेज सादर केली भाहेत सोसायटी याद्वारे उतर वारसदार किंवा दावेदार किंवा आक्षेप घेणाऱ्यांकड्न नयत सदस्याचे बेअर्स आणि हितसंबंध या सूचनेच्या प्रकाञ्चनापासून **१४ विवसांस्या** भात हस्तांतरित करण्याकरिता दावे किंवा आक्षे नागवित आहेत. तसेव वाव्याच्या/आक्षेपाच्या समर्थनाथ पुराव्यांच्या प्रती देखील नागवित आहे. जर वर नन्द लेखा कालावधीन कोणनेही दावे/आशेष पाप चार्न हितसंबंधांशी योग्य वाटेल त्या पद्धतीने व्यवहार करण्या स्वतंत्र असेल

विनांक: १७ १० २०२५

उंटरफेस हार्डेटस. सी. को -ऑपरेटिल हौसिंग

### अळ्या दिसल्या तरीही पोषण आहार प्रयोगशाळेत

सोलापूर, दि. १६: बार्शी तालुक्यातील ग्रामीण भागातील अगणवाडीमधून गर्भवती महिला व लहान बालकांसाठी वितरित करण्यात आलेल्या पोषण आहारात अळ्या, जाळ्या, किंडे आढळून आल्यानंतर अधिकाऱ्यांनी शेलगाव (मा) येथील त्या अंगणवाडीला भेट देऊन सर्वासमक्ष तपासणी केली. तपासणीत पोषण आहाराच्या पुड्यात अळ्या, जाळ्या व किंडे आढळून आले. अधिकाऱ्यांनी तो पोषण आहार तपासणीसाठी प्रयोगशाळेकडे पाठवला आहे.

#### जाहीर सूचना

जनतेला स्चना देण्यात येते की, येथे लिहिलेल्या अनुसूचीमध्ये विशेषतः वर्णन केलेले फ्लॉट आणि अर्स थी. निवनकुमार गुरुप्रसाद विवासी व श्रीमची मनोरमा निवन विवासी यांच्या नावे आहेत ज्यांची खरेदी **१६.०२.२०१८** रोजी झाली आहे. बिक्री, देवाणघेवाण, बक्षीस, महाणखत, शुल्क, ट्रस्ट, वारमा, ताबा, भाडेपदा, धारणाधिकार किंवा इतर कोणत्याही प्रकार कोणताही रावा आहे अंगा व्यक्तीर्न या तारखेपासून १४ दिवसांच्या आत चकील संशेल बी. ग्रेसीयस, ७, ॲथनी चाळ, विजय सेल्सजवळ, **एस.व्ही. रोड, गोरेगाव (पश्चिम), मुंबई-४००१०४** येथे कार्यालय असलेल्या स्वाक्षरीकाराला लेखी कळवाचे अशी विनंती आहे. अन्यथा अशा व्यक्तींचा दावा किंवा दावे असल्यास, माफ केले गेले आहेत आणि/किंवा सोड्न दिले आहेत असे मानले जाईल आणि हस्तांतरण पूर्ण केले जाईल.

वर संदर्भीत अनुसुची

मूळ मालक श्री. कुबेर हरिभाऊ ज़िंदे यांच्या नावे खोली क्र.डी-४५, चारकोप (१) श्री विजय को-ऑप. कोहौसोलि., नोंदणी क्र.बीओएम (डब्ल्यूआर)/एचएसजी(टीओ)/३२१७ दिनांक २४.०७.१९८८, प्लॉट क्र.आरएससी-७, सेक्टर-२, चारकोप-२, महानगरपालिका आर बॉर्ड, कांदिवर्ल (पश्चिम), मुंबई-४०००६७., क्षेत्रफळ सुमारे ३० चौ.मी. आहे. त्यांना चारकोप (१) श्री विजय को ऑप. कोहौसोलि. यांनी **भाग प्रमाणपत्र क्र.३५ दिनांक ०५.०८.१९८८** द्वारे वितरीत केलेले पाच (५ पूर्ण भरलेले शेअर्स असलेले, ज्यांचे अनुकामांक १७१ ते १७५ (दोन्ही समाविष्ट) रु.५०/- (प्रत्येर्व पत्रास रुपये) अर्थात रु.२५०/- (रुपये दोनशे पत्रास फक्त) असे आहेत

सदर फ्लंट आणि शेअर्स **थी. नविनकुमार गुरुप्रसाद विवारी** व **श्रीमवी मनोरमा नवीन विवारी** विद्यमान मालक/कब्नेदार **श्री. निवनकुमार युरुप्रसाद विद्यारी** व **श्रीमती मनोरमा नदीन विद्यारी** यान चारकोष (१) श्री विजय को–ऑप. कोडीसोलि.ने निर्धारित वेळेत कोणतेही दावे किंवा आक्षेप प्राप्त झाले गहीत तर कायदेशीर औपचारिकता पूर्ण करून हस्तांतरित करायचे होते

आता **भी. निवनकुमार गुरुप्रसाद तिवारी** व **भीमती मनोरमा नवीन विवारी** यांना चारकोप (१) १ बिजय को-ऑप. कोहौसोलि.चे सदस्य होण्याचा प्रस्ताव आहे. जर सोसायटीला कोणत्याही व्यक्ती किंबा संस्थेकड्न कोणताही प्रतिकृल दावा किंवा आक्षेप प्राप्त झाला नाही तर त्यांना पूर्वीच्या सदस्याऐवर्ज सदस्य म्हणून नियुक्त केले जाईल. सोसायटी याद्वारे या सार्वजनिक सूचनेचे प्रकाशन झाल्यानंतर १४ दिवसांच्या आत सहाय्यक दस्तावेजांसह सोसायटी कार्यालयात कोणतेही दावे किंवा आक्षेप मागव

विकलांकरिता एस. बी. ग्रेसीयर दिनांक: १७.१०.२०२५ 9278939074/927803907

NOTICE

Shri Pankai Jethalai Shah, along with Smt Dina P. Pathak, was member of the Galaxy Exotica Co-operative Housing Society Limited, having address at Shahaji Raje Marg, Ville Perie East, Mumbal 400057 and were holding Flat No. B-704 in the building of the Society, Shri Pankaj J. Shah has died on 02.07.2024.

Smt. Dina Pankaj Shah, the surviving join holder has requested the Society to delete the name of Mr. Pankaj J. Shah from the records of the Society and register her name as ebsolute owner of the said Flat.

The Society hereby invites claims of objections from any other heir or heirs, if any or other claimants/objector or objectors to the transfer of the said shares and interest of the teceased member in the capital/property of the Society in the single name of Smt. Dina P. Shah, within a period of 15 days from the publication of this notice, with copies of such documents and other proofs in support o his/her/their claims/objections for transfer of the shares and interest of the decear member in the capital/ property of the Society in her single name. If no claims/ objection are received within the period prescribed above, the Society shall be free to deal with the shares and interest of the decea member in the capitall property of the Society in such manner as is provided under the bye laws of the Society. The claims/objections, i any, received by the Society for transfer of shares and interest of the deceased membe in the capital/property of the Society shall be dealt with in the manner provided under the bye-laws of the Society. A copy of the registered bye-laws of the Society is available for inspection by the claimants/objectors, is the office of the Society/with the Secretary of the Society between 10.30 A.M. and 12.30 P.M. on Fridays only from the date of

For and on behalf of Galaxy Exotica Co-op. Housing Society Ltd.

lace : Mumbal Date : 17/10/2029

### हिंजवडी आयटी पार्कबाबत 'पीएमआरडीए' प्रशासनाचा मोठा निर्णय

पुणे, दि. १६: हिंजवडी महिन्यांपासून मिळालेला नाही. आयटी पार्करमह परिस्मरात जूनमध्ये शाळा सुरू झाल्यापासून अवजड वाह्नांमुळे अपघात वाढले असून काही जणांना जीवही गमावावा लागला आहे. यामुळे पुणे महानगर प्रदेश विकास प्राधिकरणाने (पीएमआरडीए) अवजड वाह्नांवर निर्वंध लागू केले आहेत. पोलिसांनी आखन दिलेल्या वेळेतच अवजड वाह्नांना प्रवेश आणि चालक नशेत नसल्याची तपारनणी या वाबी वंधनकारक करण्यात आल्या आहेत. नियमाचे उल्लंघन करणारी अवजड वाहने ज्या वांधकाम व्यवसायिकांची असतील त्यांची बांधकामेही शांववण्यात येणार आहेत.हिंजवडी आयटी

पार्क परिसरात अवजड

वाह्नांमुळे अपघात वाढले

आहेत. याप्रकरणी आयटी

कर्मचाऱ्यांनी मोर्चा काढून

प्रशासनाकडे ठोस पावले

उचलण्याची मागणी केली

अधिकारी आणि बांधकाम

या बैठकीत विविध

व्यावसायिकांची बैठक

उपाययोजनांवर चर्चा

करण्यात आली. त्यात

हिंजवडीसह परिसरात

टाळण्यासाठी पोलीस

केलेल्या वेळेतच अवजड

वाहने शहरात यावीत,

या नियमाचे काटेकोर

पालन करण्याचा निर्णय

घेण्यात आला. वांधकाम

व्यावसायिकांनी यावावत

खवरदारी घ्यावयाची

आहे. वांधकामे रनुरू

असलेल्या ठिकाणी

रह्दारीच्या नियमांचे

नशेत नसल्याची

आणि त्याचा परवाना

अद्ययावत असल्याची

खात्री करून एकत्रित

माहिती विकासकाने

संकेतस्थळावर अद्ययावत

अड्चणींना तोंड राज्यातील

शाळांतील विद्यार्थ्यांना

ढिल्या जाणाऱ्या पोषण

आहार योजनेचा निधी

शाळांना गेल्या चार

ठेवावी, असे निर्णयही

घेण्यात आले. पोषण

आहार योजनेसाठी

शाळांना आर्थिक

पालन करावे. वाहनचालक

होणारे अपघात

यंत्रणेने निर्धारित

होती. या पार्श्वभूमीवर

'पीएम आरडीए'चे

नुकतीच झाली.

निधीच मिळालेला नसल्याने पोषण आहार योजनेरनाठी शाळांना आर्थिक अडचणींना तोंड द्यावे लागत आहे. त्यामुळे शिक्षकांनाच पदरमोड करून पोषण आहार उपलब्ध करावा लागत असल्याची स्थिती निर्माण झाली आहे. पुढील चार दिवसांत शाळांना चार महिन्यांचा निधी एकत्रित वितरित केला जाणार असल्याचे रपष्टीकरण शिक्षण विभागाने दिले.राज्यातील स्थानिक रवराज्य संस्थांच्या शाळा, शासकीय शाळा, अनुदानित शाळांतील पहिली ते आठवीच्या विद्यार्थ्यांसाठी पोषण आहार योजना राववण्यात येते. त्यात पहिली ते पाचवी विद्यार्थ्यारंगाठी ४५०

ते आठवीच्या विद्यार्थ्यारंगाठी ७०० उष्मांक, २० ब्रॉम प्रथिनेयुक्त भोजन देण्यात येते. त्यासाठी शासननियुक्त पुरवठादराकडून शाळांना तांद्ळ, कडधान्ये, तेल, तिखट, मीठ, मसाला मोहरी, जिरे अशा धान्य मालाचा परवठा केला जातो. ग्रामीण भागात रवयंपाक्यांकडून आहार शिजवून घेउज्न विद्यार्थ्यांना दिला जातो, शहरात केंद्रीय रवयंपाकधरातून आहार पुरविष्यात येतो.केंद्र आणि राज्य सरकारकडून पोषण आहार योजनेसाठीचा निधी नुकताच प्राप्त झाला आहे. पुढील चार दिवसांत चार महिन्यांचा एकत्रित निधी शाळांना वितरित केला जाणार आहे.

उष्मांक, १२ ब्रॉम प्रथिनेयुक्त, तर पाचवी

**बुध्विपत्र** दिनांक १५/१०/२०२५ रोजी मुंबई लक्षदीप मध्ये प्रसिद्ध झालेल्या पलॅट नंबर २०१, २ मजला, बिल्डिंग नंबर १०, नर्मदा - १, एसआरप को. हो. सो. लि., भुजले तलावाजवळ, चिंचोली बंदर रोड, मालाड पश्चिम, मुंबई -४०००६४, मध्ये वारस २)श्रीमती. दीपक आनंदा देवकुवे असे नजर चुकीने झाले होते, तर श्री. दीपक आनंदा देवकुळे, असे वाचण्यात यावे. तसेच घेणारा श्री. श्रवण देवू बोडके व श्रीमती नुंदा श्रवण बोडके असे नज़र चुकीने <sub>।</sub> झारे र्शेते. तर श्री. श्रावण देऊ बोडके व श्रीमती सुनंदा श्रावण बोडके असे वाचण्यात यावे.

धर्मिहा राठोड वकील - उच्च न्यायालय दुकान नं.४, ओल्ड न्यू इरा कंपाऊंड, एस. व्ही. रोड, मालाड पश्चिम, मुंबई - ४०००६४.

#### जाहीर सूचना

सचना येथे देण्यात येते की. मे. संजाय कॉर्पोरेशन आणि मे. ए. बी. प्लास्टिक्स यांच्या दरम्यान दिनांक २६.०६.१९८२ रोजें झालेला मूळ करारनामा, युनिट क्र.२० तळमजला, संजय इमारत क्र.६, मित्तर इंडस्टियल इस्टेट, अंधेरी कर्ला रोड, अंधेरी (पर्व), मंबई-४०००५९, सीटीएस क्र.१६३७ गाव मरोळ, तालुका अधेरी, नॉदणी जिल्हा आणि उप-जिल्हा, पुंबई उपनगरा सह संबंधित हरवला, गहाळ झाला आहे आणि ते विद्यमान मालव आर.बी. अग्रवाल डेव्हलपसं प्रा.लि. याच्य ताब्यात नाही. वरील दस्तावेज/मालमत्तेवर किंव त्यावर कोणताही दावा असलेल्या इतः कोणत्याही ब्यक्तीने ही सूचना प्रकाशित झाल्यापासून **१४ दिवसांच्या** आत खाली नमृर केलेल्या पत्यावर लेखी स्वरूपात दस्तावेजांच्य राव्यांसह अशा दाव्याचे नेमके स्वरूप स्पष्टप नमुद करावे. अन्यथा सदर मालमत्तेवर किंव त्याच्या कोणत्याही भागावर असा कोणताही दाव अशा दाव्याचा संदर्भ न घेता माफ करण्यात आला आहे असे मानले जाईल.

लिगल रेमेडिज वकील उच्च न्यायालय कार्यालय क्र.२, तळमजला शांती निवास कोहीसोलि इमारत क्र.१. पटेल इस्टेट ठिकाण: मुंबई सी.पी. रोड, कादिवली (पुर्व) दिनांक: १७.१०.२०२५

#### सार्वजनिक सूचना

सार्वजनिक सूचना सर्वसामान्य जनतेर ळविण्यात येत आहे की, माझी ग्राहक कु. सेनल जितेंद्र झवेरी या १/३ (एक तृतीयांश) मालकीण/सदस्या असून तसेच स्व. जितेंद्र स्तनचंद झवेरी (मृत्यू दिनांक २२/०९/२०१८) यांच्या आणि ०६/०४/२०२५) यांच्या कायदेशीर वारस व जयदेशीर प्रतिनिधी आहेत. वरील दोघेही १/३ (एक तीयांश) मालकव सदस्य होते, फ्लॅट क्रमांक ४०४, ालासार ज्योत सहकारी ग्रहनिर्माण संस्था मर्यादित गमेश्री पार्क, जे. एव. पोद्दार हायस्कूल रोड, भावंदर पश्चिम), तालुका व जिल्हा ठाणे - ४०११०१ येथील मालमतेबाबत. स्व. जितेंद्र स्तनवंद झवेरी यांनी मृत्युपूर्वी त्यांच्या एकमेव कन्या म्हणून मास्या गहकास माजे ठेवले आहे. तसेच स्व. निलेश जितेंद्र . सर्वेरी यांनी मृत्युपूर्वी त्यांच्या एकमेव भगिनी म्हणून माझ्या ग्राहकास मागे ठेवले आहे.त्याआधी रच. रमाबेन झवेरी, पत्नी रच. जितेंद्र स्तनचंद झवेरी, यांचे १०/०३/२००५ रोजी निधन झाले असून स्व. उर्वेश झवेरी, पुत्र स्व. जितेंद्र स्तनचंद झवेरी, यांचे ०६ /०७ /२ ००७ रोजी निधन झाले आहे. सद्यरियतीत कु. सेजल जितेंद्र झवेरी, या स्व. जितेंद्र रतनबंद झवेरी रव. रमाबेन झवेरी यांच्या कन्या असून, रव. श्री. नेलेश जितेंद्र झवेरी व रव. उर्वेश झवेरी यांच्या भगिनी आहेत, आणि त्या सर्व वरील नमूद मृत व्यक्तींच्य कमेव कायदेशीर वारस व कायदेशीर प्रतिनिधी गहेत. वरीलप्रमाणे माझ्या ग्राहकास सदर फ्लॅट व ोअर्सचे १००% (शंभर टक्के) सदस्यत्व व मालकी क्क प्राप्त करण्याची इच्छा आहे. तसेव सदर संस्थेने ोअर प्रमाणपत्र क. २५. दिनांक ०७/०९/२००३ ांतर्जत पाच (५) शेअर्स, ज्यांचे भेदक क्रमांक १२१

जर कोषत्याही व्यक्तीस किंवा व्यक्तींना वरीत लॅटबाबत वारसाहक्काने, कायदेशीररीत्या किंवा इतर कोणत्याही प्रकारे मालकी हक्क, हक्क, स्वत्व केंद्रा स्वारस्य असल्यास, त्यांनी त्यांचा दावा लेखी स्वरुपात व आवश्यक पुराव्यासह खाली नमूद पत्यावर सहीसह या सूवनेच्या प्रसिद्धीपासून १४ चौदा) दिवसांच्या आत सादर करावा. जर वरील पुदतीत कोणताही बावा प्राप्त झाला नाही, तर असे ाहित धरले जाईल की सदर फ्लॅटबाबत कोपालाई ोपताही हक्क, स्वत्व किंवा दावा नाही, आणि <u>नेपताही दावा असल्यास तो रद्द व त्याग करण्यात</u> દાભા આફે અસે સમजण્યાત ચેર્કભ. वांक: १६/१०/२०२५

सही/ भरत एम. शाह वकील. उच्च न्यायालय १०९, पार्वती समृती राजेश हॉटेल्जवळ, स्टेशन रोड

#### जाहीर सूचना

सार्वजनिक सूचना ही सूचना देण्यात येते की PUSHPA

WELLNESS LLP, हे किमिटेड कायविकिटी

पार्टनरशिप ॲक्ट, 2008 अंतर्गत नोंदणीकृत

एक.एल.पी. असून, एल.एल.पी.

आयडेटिफिकेशन नंबर ACQ-2572 आहे.

जोंटगीकत कार्यालयाचा पत्ता आहे— फ्लॅर

क. 3802, 38 वा मजला, इटर्निया, टॉवर क.

C, एल.बी.एस. रोड, मुंबई-400080,

सदर एक.एक.पी. वे कपांतर कंपनी

अधिनियम, 2013 अंतर्गत खाजगी मर्यादित

कंपनीत (Private Limited Company)

या रूपांतरास कोणास काही हरकती

असल्यास त्या लेखी स्वरूपात कंपनी

निबंधक, मुंबई यांच्याकडे या जाहिरातीच्या

प्रकाशनाच्या तारखेपासून 21 दिवसांच्या

आत सादर कराव्यात. अशा हरकतींची प्रत

वरील नोंदणीकृत पत्यावरही पाठवाबी.

नावः Maahi Hitendra Lakhani

पत्ताः फ्लॅट क. 3802, 38 वा मजला

इटर्निया, टॉक्र क. C, एल.बी.एस. रोड,

PUSHPAWELLNESS LLP

बहाराष्ट्र, भारत.

करण्याचा प्रस्ताव आहे.

सदर एल.एल.पी. तर्के,

(नामनिर्देशित भागीदार)

बीपीआयएनः 11207364

मुंबई -400080, महाराष्ट्र

दिनांक: 17/10/2025

ठिकाणः मुंबई

तत च्या की, में. ऑक्युरेट चेईज ब्रिजेस प्रायय लिमिटेड हे दकान क. १२, तळमजला, महावीर चेंबर निलेश जितेंद्र झवेरी (मृत्यू दिनांक को-ऑप.ही.सो.लि., एस. फ्र.१०९-ए (भाग) लॉट क्र.५, गांव सारवली, नवापूर रोड, बोईसर खेरपाडा), तालुका पालघर, जिल्हा पालघर-४०१५० (बापुढे संदर जागा म्हणून संदर्भ) वा जागेचे मालब आहेत, त्यांनी आमचे अशील बँक ऑफ महाराष्ट्र (पूर्व) शाखा, स्वामी नित्यानंद रोड, अंधेर पूर्व, मुंबई-४०००६९ कडे सदर जागा गहाण ठेवले तथापि, मूळ करारनामा दिनांक १७ सप्टेंबर ९९२ रोजी उप-निबंधक पालधर बाँच्याकडे ोता. जो में, राजेश विरुद्ध वांनी में, ऑक्स्टेट वेईर विजेस प्रावण्हेट लिमिटेडच्या नावे सदर जागेच बाबतीत अंमलात आणला होते, ते हरवले/गहाळ झार वाहे आणि सध्या बँकेला ती सापडत नाही पदर जागेबाबत कोणत्याही स्वरूपाचा कोणताह ायदेशीर दावा किंवा अधिकार असलेल्या कोणत्यार्ह यक्तीला विजंती आहे की त्यांजी ही सच्चा एकाशि ाल्यापासून सात दिवसांच्या आत सर्व आधारभू माणित दस्ताबेजांसह स्वाक्षरीकारांना कळवावे. अन्य नसा दावा त्यावरील माफ केला जाईल असे मानले आज दिनांकीत १७ ऑक्टोबर, २०२५

१२५असे आहेत, जारी केलेले आहेत.

भायंदर (पश्चिम), जि. ठाणे-४०११०१.

#### जाहीर नोटीस

युनियन ॲण्ड कं.करि

४०६, मोर्था इस्टेट, न्य लिंक गेड

इमेल: unisan.adv@gmail.com

अंधेरी (प.), मुंबई-४०००५३

ॲंड. युनुस एच. मेम

मोबा :: ९८२००९८६९

चकीर

तमाम जनतेस सूचित करण्यात येते की एम-5ए, रून क्र. ३०३, पाम एकर्स CHS टान्झिट कॅम्प रोड. प्रतिक्षा नगर. सायन. मुंबई-400022. येथील सदस्य जयराज जगन्नाथ भंडारे यांचे दिनांक 14/08/ 2025 रोजी निधन झाले आहे.

स्व, जयराज जगन्नाथ भंडारे यांच्या पत्नी श्रीमती विमल जयराज भंडारे यांच्या वतीने, संस्थेच्या मालमत्तेतील वरील क्वॅटच्या हस्तांतरण/विक्रीसंदर्भात इतर वारस/ डकदार/डस्कती करणारे यांच्याकडून कोणत्याही प्रकारच्या दावे किंवा हरकती मागविण्यात येत आहेत. ही सूचना प्रसिद्ध झाल्याच्या तारखेपासून 14 दिवसांच्या आत संबंधित दावे /हरकती आणि त्यासंबंधी पुरावे यांची प्रत संस्थेकडे सादर करावी. वरील नमूद कालावधीत कोणतेही दावे/हरकती प्राप्त न झाल्यास, श्रीमती विमल जयराज पंडारे यांना संस्थेच्या उपनियमांनुसार वरील फ्रॅंटचे हस्तांतरण/ बिक्री करण्यास स्वातंत्र्य

> श्रीमती विमल जयराज मंडारे एम-5ए, रूम क्र. ३०३, पाम एकर्स CHS ट्रान्झिट कॅम्प रोड, प्रतिक्षा नगर, सायन, मुंबई-400022.

#### जाहीर सूचना

म्वर्गीय मधाराम वधुमल मल हे पर्लेट क्र.१/४०६, विमान दर्शन कोहौसोलि., २८/२९, स्वाम नित्यानंद मार्ग, जिंवा महाले रोड, गरवारे समोर, अंधेरी (पुर्व), मुंबई-४०००६९ येथील सोसायटीचे सदस्य आहेत. यांचे १२.१२.१९८६ रोजी कोणतेही बारसदार न नेमता निधन झाले. सोसायटीदार सोसायटीच्या भांडवल/पिळकतीमधील, मयत सभासदाचे सोससायटीच्या भांडवल/पालमजेतील स शेअर्स/हित हस्तांतरण होण्यास वारस किंवा अन्य दावेदारी/आक्षेप घेणारे यांच्याकडून काही दावे किंव आक्षेप असल्यास ते ह्या सूचनेच्या प्रसिध्दीपासून **१५ दिवसांत** सोसायटीच्या भांडवल/मिळकतीमधी प्रभासदाच्या शेअर्स व हितसंबंधाच्या दुय्यम भागप्रमाणपत्र वितरणासाठी त्याच्या/तिच्या/त्यांच दाबा/आक्षेपांच्या पृष्ठवर्थ अशी कागदपत्रै आणि अन्य पुरावाच्या प्रतींसह सोसायटीच्या उप-विधी अंतर्गत मार्गावण्यात येत आहेत. वर दिलेल्या मुदतीत जर काही दावे/आक्षेप प्राप्त झाले नाहीत, त मयत सभासदाच्या सोसायटीच्या भांडवल/मिळकतीमधील शेअर्स च हितसंबंधाशी सोसायटी उपविधीती मिलकर्तीमधील मयत सभामराच्या श्रेथ्मं व हित्संब्रधाच्या हस्तांतरणाम काही टावे/आश्रेप सोमायरीने प्राप्त केले तर, सोसायटीच्या उपविधीतील तरतुर्दीनुसार त्यावर सोसायटी कार्यवाही करेल. सोसायटींच नोंदणीकत उपविधींची प्रत दावेदार/आक्षेपकाव्यारे निरीक्षणाकरिता मोमायटीच्या कार्यात्नयात/सोमाय विवाकडे सद्य सूचना प्रसिध्दीच्या तारखेपासून कालावधी समाप्तीच्या तारखेपर्यंत **सावं.६.००** रात्री.८.०० द्राम्यान उपलब्ध आहेत.

मा. सचि ठिकाण: मुंबई विमान दर्शन को-ऑपरेटिव्ह होसिंग सोसायटी लि. अंधेरी (पुर्व), मुंबई. दिनांक: १७.१०.२०२५

CHEMBOND CHEMICALS LIMITED (formerly Chembond Chemical Specialties Limited)

chembond Registered and corporate Office: EL 37, Mahape, MIDC Navi Mumbai - 400 710

Email id: cs@chembondindia.com, Website:www.chembondindia.com, CIN: L20116MH2023PLC415282

Extract of Consolidated Unaudited Financial Results for the Quarter/half year ended 30th September, 2025

Sr. No.	Particulars	Quarter Ended			Half Year ended		Year Ended
		30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited
2.	Net Profit for the period before tax (before Exceptional and Extraordinary items)	961.17	979.97	908.06	1,941.14	1,714.61	4,217.43
3.	Net Profit for the Period before tax (after Exceptional and Extraordinary Items)	961.17	979.97	908.06	1,941.14	1,714.61	4,217.43
4.	Net Profit for the Period after tax (after Exceptional and Extraordinary items)	719.21	627.01	688.66	1,346.22	1,225.66	3,091.90
5.	Total Comprehensive Income for the period (Comprising profit for the period (after tax) and other Comprehensive Income (after tax)	714.00	621.80	684.95	1,335.80	1,218.51	3,071.07
6.	Paid-up equity share capital (face value of Rs 5 per share)	1,344.83	1,344.83	1,344.83	1,344.83	1,344.83	1,344.83
7.	Reserves (excluding Revaluation Reserve as per balance sheet of previous accounting Year)						16,076.29
8.	Basic and Diluted EPS	2.69	2.33	2.57	5.02	4.56	11.54

1. The above unaudited financial results for the quarter and half year ended 30th September, 2025, have been reviewed by the Audit Committee,

approved by the Board of Directors at their meeting held on 16th October, 2025 and have been subjected to limited review by the Statutory Auditors. 2 Key Numbers of Standalone Financial results

Particulars	Quarter Ended			Half Year ended		Year Ended
	30.09.2025 Unaudited	30.06.2025 Unaudited	30.09.2024 Unaudited	30.09.2025 Unaudited	30.09.2024 Unaudited	31.03.2025 Audited
Profit Before Tax	299.08	257.00	89.24	556.08	260.70	758.39
Profit After Tax	283.94	112.12	136.36	396.06	250.00	602.86

3 The above is an extract of the detailed format of consolidated quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the consolidated and standalone quarterly financial results are available on the website of Stock Exchanges viz. www.bseindia.com and www.nseindia.com, and Company's website at www.chembondindia.com. The same can be accessed by scanning the QR code given below:

Place: Mumbal Date: 16th October, 2025



For Chembond Chemicals Limited Nirmal V. Shah Chairman & Managing Director

DIN: 00083853

# **SBEC SUGAR LIMITED**

Registered Office: Loyan Malakpur, Teh: Baraut Baghpat, Uttar Pradesh, India, 250611 Corporate Identification Number ("CIN"): L15421UP1991PLC019160 Tel No.: 011-42504878; Email: investors@sbecsugar.com, Website: http://www.sbecsugar.com

Recommendations of the Committee of Independent Directors ("IDC") of SBEC Sugar Limited ("Target Company") on the Open Offer (as defined below) made by SBEC Systems (India) Limited (hereinafter referred to as "Acquirer") along with Moderate Leasing & Capital Services Limited ('PAC-1'), A To Z Holdings Private Limited ('PAC-2'), Longwell Investment Private Limited ('PAC-3'), Jayesh Modi ('PAC-4'), Kumkum Modi ('PAC-5'), Umesh Kumar Modi ('PAC-6'), to the Eligible Shareholders of the Target Company ("Shareholders"), under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

1.	Date	16° October; 2025
2.	Name of the Target Company (TC)	SBEC Sugar Limited
3.	Details of the Open Offer pertaining to the TC	Open offer for the acquisition of up to 1,23,90,009 (one crore twenty-three lakhs ninety thousand and nine only) fully paid-up equity shares of the Target Company having face value of INR 10 each (Indian Rupees Ten only) ("Equity Shares"), representing 26.00% of the Voting Share Capital of the Target Company, at a price of INR 21.19/- (Rupees Twenty One and Nineteen Paisa Only) inclusive of interest amount of ₹ 11.19 (Rupees Eleven and Nineteen Paisa only) per share ("Offer Price") from the Eligible Shareholders of the Target Company, in compliance with the requirements under the SEBI (SAST) Regulations ("Open Offer").  The public announcement dated 2 <sup>rd</sup> June, 2025 ("PA"), the detailed public statement published on 9 <sup>rd</sup> June, 2025 ("DPS"), the draft letter of offer dated 16 <sup>rd</sup> June, 2025 ("DLOF") have been issued by 3Dimension Capital Services Limited ("Manager to the Offer") on behalf of the
4.	Name(s) of the Acquirer and PACs with the Acquirer	Acquirer: SBEC Systems (India) Limited PAC-1: Moderate Leasing & Capital Services Limited PAC-2: A To Z Holdings Private Limited PAC-3: Longwell Investment Private Limited PAC-4: Jayesh Modi PAC-6: Vankum Modi PAC-6: Umesh Kumar Modi
5.	Name of the Manager to the Open Offer	3Dimension Capital Services Limited Registered Address: K-37/A, Basement, near Kailash Colony Metro Station, Kailash Colony, New Delhi, Delhi 110048 CIN: U65923DL2001PLC113191 Contact Person: Mr. Rhydham Kapoor Tel. No.: 011-40196737 Website: https://3dcsl.com Email: delhi@3dcsl.com SEBI Registration Number: INM000012528 Validity Period: Permanent Registration
6.	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	a. Mr. Ajay Kumar Aggarwal (Chairperson) b. Mr. Pramod Kumar Gupta (Member) c. Mr. Adhish Sharma (Member) d. Ms. Mohi Kumari (Member) e. Mr. Rohit Chawdhary (Member) f. Ms. Preeti Aggarwal
		Three independent directors were present in the meeting.
7.	IDC Member's relationship with the TC (Director, equity shares owned, any other contract/ relationship), if any	All members of the IDC are independent directors on the board of directors of the Target Company.  None of the members of the IDC hold any equity shares or other securities of the Target Company or have any contract/relationship with the Target Company other than their appointment as independent directors of the Target Company.
8.	Trading in the equity shares/ other securities of the TC by IDC Members	None of the members of the IDC have traded in any of the equity shares/ securities of the Target Company during the:  (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
9.	IDC Member's relationship with the Acquirer and PACs (Director, equity shares owned, any other contract/relationship), if any.	None of the members of the IDC are on the board of the Acquirer/ hold any equity shares of the Acquirer or have any contract/ relationship with the Acquirer, except for the following:  (a) Mr. Ajay Kumar Aggarwal is also the Independent Director in the SBEC Systems (India) Ltd. (Acquirer)
10.	Trading in the equity shares/ other securities of the Acquirer and PACs by IDC Members	None of the members of the IDC have traded in any of the equity shares/securities of the Acquirer during the: (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
11.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has perused the PA, DPS, DLOF and LOF issued by the Manager to the Offer on behalf of the Acquirer and PACs, in connection with the Open Offer.  Based on the above, the IDC is of the opinion that the Offer Price of INR 21.19/- (Rupees Twenty One and Nineteen Paisa Only) inclusive of interest amount of ₹ 11.19 (Rupees Eleven and Nineteen Paisa only) per share ("Offer Price") is in accordance with the applicable regulations of the SEBI (SAST) Regulations and appears to be fair and reasonable.
12.	Summary ofreasons for recommendations	IDC Members have taken into consideration and reviewed the following Offer Documents for making the recommendation:  (a) The Public Announcement dated Monday, June 02, 2025, ("Public Announcement")
		<ul> <li>(b) Detailed Public Statement dated Saturday, June 07, 2025, in connection with this offer, Published on behalf of Acquirer and PACs on Monday, June 09,2025, in Financial Express (English Daily) (All Editions), Jansatta (Hindi Daily) (All Editions), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition). ("Detailed Public Statement")</li> <li>(c) Draft Letter of Offer dated Monday, June 16, 2025 filed and submitted with SEBI pursuant to provisions of Regulation 16(1) of the SEBI (SAST) Regulations. ("Draft Letter of Offer")</li> <li>(d) The Letter of Offer along with form of acceptance and form SH-4 dated Tuesday, October 16, 2025. ("Letter of Offer")</li> <li>The Offer Price is in terms of Regulation 8(2) of the SEBI (SAST) Regulations. Based on the review of a foresaid Offer Documents, the IDC Members have the view that the Offer Price is in line with the parameters prescribed</li> </ul>
		by SEBI in the SEBI (SAST) Regulations.  The Shareholders of the Target Company are advised to independently evaluate the Open Offer, market performance of equity shares and take an informed decision about tendening the Equity Shares held by them in the Open Offer. Further, Eligible shareholders, should independently review the Letter of Offer dated 14 <sup>th</sup> October, 2025, including risk factors described therein before taking any decision in relation to this offer.
		This statement of recommendation will be available on the website of the Target Company at: investors@sbecsugar.com
13.	Details of voting pattern	The recommendations were unanimously approved by the members of the IDC present at the meeting of the IDC held on 16 <sup>th</sup> October, 2025.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respects, true and correct and no misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST Regulations

None

For and on behalf of the Committee of the Independent Directors of SBEC Sugar Limited

Chairpers on - Committee of Independent Director

DIN: 00632288

Date: 16" October, 2025 Place: New Delhi

Details of Independent Advisors, if any

Any other matter to be highlighted